

# 10 QUESTIONS

Every Woman Should Ask HER Advisor

**WE'RE ON A MISSION** to deliver **TRUST, TRANSPARENCY** and **ACCOUNTABILITY** to women. As your trusted advisor, we equip you with the tools you need to make educated decisions regarding your financial future. To start, we have listed **10 IMPORTANT QUESTIONS THAT EVERY WOMAN SHOULD ASK HER WEALTH ADVISOR:**



**IT'S EXTREMELY IMPORTANT** for women to do their homework when choosing a wealth advisor. Advisors should be able to directly answer your questions and have detailed, documented proof of fees, fiduciary standards, a client bill of rights and a succession solution.

We believe that full transparency is important and we are committed to changing the landscape of the financial services industry. You can rest assured that as **YOUR MOST TRUSTED ADVISOR**, we provide you with full transparency of information and hold ourselves accountable to enhancing the client wealth experience.

Wealth Designed.  
Life Defined.®

