

# APPLYING FOR SOCIAL SECURITY CONTENT PACK

Regardless of how much is in your retirement accounts, Social Security is a major part of every retirement plan. Below you will find resources that will help you apply for the program and answer a lot of questions you may have.

This is your next step towards retirement so get excited!

Social Security Administration Phone Number: 1 (800) 772-1213

#### COMPREHENSIVE GUIDE

- Social Security Guide
- Social Security Quick Reference Guide Info Card

INFO CARDS AND CHECKLISTS

Social Security Fact Sheet

#### FLOWCHARTS

- Will My Social Security Benefit Be Reduced?
- <u>Will I Avoid Social Security's Government Pension Offset?</u>
- <u>Will I Avoid the Social Security Windfall Elimination Provision?</u>
- Do I Qualify for Social Security Disability Benefits?
- Am I Eligible for Social Security Benefits If I am Divorced?
- Am I Eligible for Social Security Benefits as a Surviving Spouse?
- <u>Am I Eligible for Social Security Benefits as a Spouse?</u>

#### ONLINE RESOURCES

- <u>Kiplinger Social Security Home Page</u>
- <u>AARP Social Security Home Page</u>

#### **GOVERNMENT RESOURCES**

- Social Security Administration Home Page
- <u>SSA Retirement Benefits Page</u>
- <u>SSA Application for Social Security Benefits</u>



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#### ARTICLES

- Yes, Social Security Income Is Taxable But Yours Doesn't Have to Be
- When to Apply for Social Security Benefits
- <u>6 Social Security Traps to Avoid</u>
- Social Security: Are You Ready for Potential Shortfalls?
- How to Apply for Social Security Step-by-Step
- What Is The Best Age To Apply For Social Security?
- Understanding Social Security Estimates
- <u>3 Ways to Raise Your Social Security</u>
- Life Expectancy and Social Security

### PODCASTS

- Social Security Administration Podcast
- Social Security Publications Podcast

## CALL TAYLOR FINANCIAL GROUP TODAY AND FIND OUT HOW WE CAN HELP YOU MAXIMIZE YOUR SOCIAL SECURITY BENEFITS.

CLICK HERE TO SCHEDULE A COMPLIMENTRAY 20-MINUTE PHONE CONSULTATION WITH DEBRA TAYLOR



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