

The Week Ahead: **your weekly news & updates**

August 19, 2019

- Debbie personally curates our newsletter which offers exclusive insights into events and happenings at Taylor Financial Group! -

[Click Here to Visit Our Website](#)

[Click Here if You Have a Trust Listed as a Beneficiary of Your IRA](#)

Weekly Market Commentary 8.19.2019

published by The Carson Group

Volatility continued to rise last week as the markets swung sharply in both directions. Markets moved more than 1% on four days. The most impactful event was the two-year yield temporarily rising above the 10-year yield, a move that has coincided with the last seven recessions.

[Read More Here](#)

Last Week at the Office...

Friday, August 16th was "Pizza Friday" at TFG. It was a bit of a skeleton crew, but we sure didn't eat like skeletons! We kicked off the day with breakfast sandwiches and then had pizza for lunch.

De-Risking Client Portfolios

Prior to the Fed's announcement on July 31, 2019, we reviewed most of our portfolios and we de-risked many positions and accounts. Despite the fact that I generally believe that it is very difficult to time the market, we have decided to take this approach due to a confluence of events that we see.

[Read More Here](#)



If you miss a live episode, a replay can be heard every Tuesday at 10am on 93.5 WTBQ FM. This week's replay will be "5 Facts on Divorce and Matrimonial Law".

Tune in Monday, August 26th to hear Debbie speak about "5 Tips on Building Wealth with IRA's" on her radio show, "Wealth Matters".

Call in to the show (973-839-1100) with questions or post them to Social Media!

The show airs every Monday



The Skeleton Crew

Pictured, L-R: Tyler Stalter, Rob Taylor, Diane Curtin
Not Pictured: Debbie Taylor, Rob Papa, Ruth Engel, Jared Marzocco, Coco

from 12 - 1 pm EST
on 1500 WGHT AM radio in
the local New York City/Northern
New Jersey area.

Missed the show? No problem! Listen to our podcast of the July 1st show (8 RETIREMENT BLUNDERS TO AVOID) [here](#), the July 8th show (MONEY, MILLENNIALS AND WHAT THEY SHOULD DO WITH IT) [here](#), and the July 15th show (4 MISTAKES PEOPLE MAKE WITH THEIR FIRST MILLION) [here](#).



Market News & Planning



Finding Happiness with a Financial Advisor

written by Taylor Financial Group, LLC

You may feel stuck in an ever present cool and penetrating fog when it comes to managing your money. But studies show that many people find that a financial advisor can be the first rays of sun breaking through the clouds.

[Read more here!](#)



Traveling While on Medicare

provided by Taylor Financial Group, LLC

For many older Americans, retirement means freedom to explore beyond your backyard. Before you take off, however, check whether your health insurance travels with you.

[Read More Here](#)



Digital Asset Planning Checklist

provided by Taylor Financial Group, LLC

Everyone should know what assets they own, yet many don't when it comes to digital assets. Use this checklist to help you make sense of yours.

[Read More Here](#)

[Click here for the August 19, 2019 Weekly Economic Update](#)

[Click here for the August 2019 Monthly Economic Update](#)

[Click here for the August 2019 Monthly Retirement Newsletter](#)

[Click here for the August 2019 Monthly Lifestyles Newsletter](#)

“Human felicity is produced not so much by great pieces of good fortune that seldom happen, as by little advantages that occur every day.”

- BEN FRANKLIN -



Tip of the Week

from the Weekly Economic Update

If you do any **freelance work**, keep your freelance budget spending **separate** from your personal budget spending, for **clarity** at tax time and for a **clearer view** of your business expenses.

Upcoming Events!!

Fall Workshops Are Here!

Retirement, Investing, Saving for College...we've got you covered!

Casual and interactive workshops are being offered as a COMPLIMENTARY community service, because Debbie Taylor and Taylor Financial Group, LLC believe in educating and empowering people to take charge of their future. We discuss retirement planning, the new tax law and our newest topic...7 Tips on How to Invest with Success.

Remember to keep an eye on our [event page](#) throughout the summer as we fill out Debbie's Fall speaking series!

[Click for Detailed Schedule!](#)

Coming Up

Tuesday, September 17th: Weeknight Workshop: The ABC's of Investing in Today's Markets – 7:00 pm @ [Waldwick Public Library](#)

Wednesday, September 18th: Weeknight Workshop: Ready, Set, Retire! 10 Financial Tips for Making the Most of Your Retirement – 7:00 pm @ [Franklin Lakes Public Library](#)

Wednesday, October 2nd: Weeknight Workshop: 8 Things to Know to Help Avoid the Retirement Tax Time Bomb & Help Keep More of Your Money in Retirement – 7:00 pm @ [Franklin Lakes Public Library](#)

Taylor Financial Group
795 Franklin Ave
Bldg C, Suite 202
Franklin Lakes, NJ 07417
T. 201-891-1130
F. 201-891-1136
office@taylorfinancialgroup.com
www.taylorfinancialgroup.com

STAY CONNECTED



The information contained in this e-mail message is being transmitted to and is intended for the use of only the individual(s) to whom it is addressed. If the reader of this message is not the intended recipient, you are hereby advised that any dissemination, distribution or copying of this message is strictly prohibited. If you have received this message in error, please immediately delete.

Securities offered through Cetera Advisor Networks LLC, Member FINRA/SIPC. Investment advisory services offered through CWM, LLC, an SEC Registered Investment Advisor. Cetera Advisor Networks LLC is under separate ownership from any other named entity.

For a comprehensive review of your personal situation, always consult with a tax or legal advisor. Neither Cetera Advisor Networks LLC nor any of its representatives may give legal or tax advice.