TAYLOR FINANCIAL GROUP, LLC

THE RIGHT PARTNER CAN MAKE ALL THE DIFFERENCE

January 6, 2020

The Week Ahead:

your weekly news & updates

Debbie personally curates our newsletter which offers exclusive insights into events and happenings at Taylor Financial Group!

Click Here to Visit Our Website

Wealth Matters
Feature Podcast Of The Week

Each week we feature a podcast of Debbie's Wealth Matters radio show. Check out "4 Stages of Retirement" recorded on August 5th.

Click Here to Listen Now

SECURE ACT:
The Good, The Bad & The Ugly

Pros, Cons and Possible Disasters after SECURE Act

Provided by Taylor Financial Group, LLC

Sweeping retirement changes were just signed into law that bring both positives (for savers) and potentially disastrous consequences (for heirs). Here are five important things everyone should do right now.

The Setting Every Community Up for Retirement Enhancement (SECURE) Act was...**read more**

MARKETS

Weekly Market Commentary 01.06.2020

Published by The Carson Group

The new year and decade started off where the last one finished as major stock market indexes opened the year by reaching new highs. The good spirits, supported by continued progress toward a Phase One trade deal with China...**read more**

Goldman Sachs Market Know-How: Tri-Annual Insights & Implementation

Provided by Taylor Financial Group, LLC

Folk wisdom holds that the counting of "Mississippis" can help estimate a storm's distance by judging the time between the flash of lightning and thunder. Similarly, many market observers in 2019 believe they have witnessed cyclical warning signs which start the countdown to the next recession...**read more**

TAXES

2020 Key Financial Data

Provided by Taylor Financial Group, LLC

This all inclusive chart includes the 2020 tax rates, deductions, exemptions, six major tax deadlines, and more! **Check it out here**!

INSURANCE

Health Plans for Early Retirees

Provided by Taylor Financial Group, LLC

Finding coverage until Medicare kicks in isn't hard, but policies can be pricey. For example, most early retirees can keep their coverage for up to 18 months under COBRA, the federal law that requires companies with 20 or more employees to let workers remain on their health plan.) But under COBRA you'll have to pay the full premium. Keeping coverage under COBRA can make sense for retirees who need to fill a short gap or if you're undergoing treatment and other policies don't cover your current... **read more**

2019 YEAR END REVIEW

Our Best of 2019

Provided by Taylor Financial Group, LLC

At Taylor Financial Group, our sole focus is on our clients and providing an amazing client experience to all of you. Indeed, we are proud to say that in 2019 we had 98% client retention. More than 58% of our clients have been with us for more than 10 years. And many of you have been with us for over 20 years! Thanks to... **read more**

"The moment of victory is much too short to live for that and nothing else."

- MARTINA NAVRATILOVA -

Tip of the Week

from the Weekly Economic Update

*Turning **50** in 2020? You now have the chance to make **catch-up contributions** to retirement accounts and to workplace retirement plans.*

Winter Workshops Are Coming!

Get ready to start planning for the New Year with Debbie's newest offering "10 Financial and Tax Tips for the New Year!" We will also continue to bring you workshops on Retirement, Investing, Taxes...check back as we regularly add new dates!

Casual and interactive workshops are being offered as a COMPLIMENTARY community service, because Debbie Taylor and Taylor Financial Group, LLC believe in educating and empowering people to take charge of their future.

Click Here for Detailed Schedule

Coming Up

Tuesday, January 21st: Weeknight Workshop: 20 for 2020: Financial Planning, Investment & Tax Tips to Make the Most of the New Year – 7:00 pm @ Waldwick Public Library

Thursday, February 13th: Weeknight Workshop: Ready, Set, Retire! – 7:00 pm @ Westwood Public Library

Tuesday, February 18th: Weeknight Workshop: 20 for 2020: Financial Planning, Investment & Tax Tips to Make the Most of the New Year – 7:00 pm @ Franklin Lakes Public Library

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